



# FIS CORPORATE ACTIONS ELECTION PORTAL

FORMERLY XSP ETRAN+

## Track Corporate Actions Notifications and Responses from Anywhere

Corporate actions management remains complex, convoluted and disjointed, with manual processing increasing not only costs but also risk.

Without complete visibility or the ability to submit elective responses in a timely and precise manner, you can easily miss an election deadline or misreport instructions to custodians.

**FIS® Corporate Actions Election Portal** (formerly XSP eTRAN+) is a comprehensive and user-friendly web-based reporting tool that allows decision makers to review corporate actions announcements and submit elective responses from anywhere at any time.

Whether your customers are professional portfolio managers or individual investors, they can use Corporate Actions Election Portal to review the terms of any corporate actions that may affect their holdings and make their instructions accordingly. Plus, you can strengthen your brand by white labelling the solution within any proprietary portal that your customers use to manage post-trading activity.

Discover why more than 150,000 users around the world rely on Corporate Actions Election Portal.



### DRIVE AUTOMATION

Automate the capture and calculation of entitlements on all voluntary and optional corporate actions, based on the payout types within each option.



### INCREASE VISIBILITY

Show investors the potential entitlement for each option before they make their choice, enabling better informed investment decisions.



### IMPROVE THE CUSTOMER EXPERIENCE

Provide a user-friendly, real-time dashboard for making, confirming and reporting on elections, as well as matching events against holdings and transactions.

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## AUTOMATE CALCULATIONS AND ENTITLEMENTS PROCESSING

When users make their election, the system calculates the actual entitlement based on the units elected in each option. The actual entitlement is then eligible for export based on customer-configured business rules for downstream processing.

## KEEP ELECTIONS SIMPLE

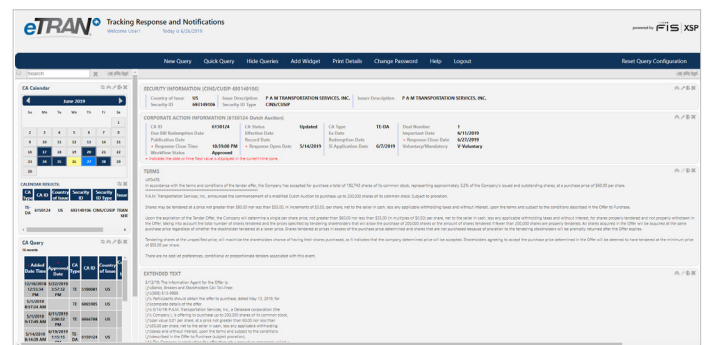
With customizable query tools and calendars for managing events, you can make voting quicker and easier. Users can submit all elective responses and enter special instructions via one screen, while entering the same special instruction on multiple accounts.

## TRUST OUR TECHNOLOGY

Secure, scalable and flexible, Corporate Actions Election Portal is compatible with a wide range of internet browsers and comes mobile-ready for on-the-go access. As a SaaS solution, we host it for you in the cloud to improve operational and capital efficiencies.

**“With a relentless focus on the customer experience and as part of our growing middle-office solution, our corporate actions module now makes it easier for our customers to meet the expectations of regulators and investors.”**

Marian Azer, managing director, RBC I&TS



## Simplify the corporate actions election process.

[GETINFO@FISGLOBAL.COM](mailto:GETINFO@FISGLOBAL.COM)